

## **OPEB Trust Review Committee**

June 3, 2025  
10:30-12:00

311 Vernon Street, Roseville, CA 95678  
Hutchison Conference Room, Second Floor

### **1. CALL TO ORDER**

Dennis Kauffman called the meeting to order at 10:50 a.m.

### **2. ROLL CALL**

Committee Present:

Brita Bayless, Retiree  
Lori Benitez, Retiree  
Pam Durocher, Retiree  
Dennis Kauffman, Assistant City Manager/Chief Financial Officer  
Kathy Kitchell, Retiree  
Stacey Peterson, Human Resources Director  
Shawn Murphy, International Brotherhood of Electrical Workers Representative

Others Present:

Andrew Brown, PFM Asset Management  
Lori Capasso, Senior Accountant  
Jonathan Levy, Senior Deputy Attorney  
Scott Pettingell, Finance Director  
Teri Quinlan, Accounting Manager

### **3. PUBLIC COMMENTS**

There was no public comment received.

### **4. NEW BUSINESS/REQUESTS/PRESENTATIONS**

#### **4.1 1st Quarter Portfolio Review**

There was a presentation by Andrew Brown, PFM Asset Management, of the 1st Quarter Portfolio Review, for information. The Committee discussed the report and Andrew responded to questions.

### **5. COMMITTEE/STAFF REPORTS**

There were no staff reports.

## **6. ADJOURNMENT**

Motion by Lori Benitez, seconded by Brita Bayless, to adjourn the meeting at 11:20 a.m.  
The motion passed.